Proposal Cover Sheet

The Mississippi Department of Rehabilitation Services is seeking qualifications from qualified contractors to provide Pre-Employment Transition Services for MDRS clients.

Qualifications are to be submitted as listed below, on or before 10:30 AM CST, Friday, October 17, 2025.

PLEASE MARK YOUR ENVELOPE:

Mississippi Department of Rehabilitation Services
Attention: Lee Shirley, Director of Contracts
1281 Highway 51 North
Madison, Mississippi 39110
Request for Qualifications for Pre-Employment Transition Services
No. 3120003211
Opening Date: 10:30 AM CST, Friday, October 17, 2025
SEALED PROPOSAL PACKAGE – DO NOT OPEN

Company Name:
Address: 118 Culling Drive #516.
City/State/Zip:
Telephone:
Fax Number:
E-Mail Address:
Printed Name of Authorized Signer:
Signature and Date:

Authorization and Acknowledgements

By signing below, the Company Representative certifies that he/she has authority to bind the company, and further acknowledges on behalf of the company:

- 1. That he/she has thoroughly read and understands this Request for Qualifications, RFQ 3120003211 and the attachments herein;
- 2. That the company meets all requirements and acknowledges all certifications contained in this Request for Qualifications, RFQ 3120003211, and the attachments herein;
- 3. That the company agrees to all provisions of this Request for Qualifications, RFQ 3120003211, and the attachments herein;
- 4. That the company can and will meet all required laws, regulations, and/or procedures related to confidentiality and represents that its workers are licensed, certified, and possess the requisite credentials to perform the transition services; and
- 5. That the company has, or will secure, at its own expense, applicable personnel who shall be qualified to perform the duties required to be performed under this Request for Qualifications.
- 6. That the company understands that should an amendment to this RFQ be issued, it will be posted on the MDRS website (www.mdrs.ms.gov) in a manner that all proposers will be able to view. Proposers shall acknowledge receipt of any amendment to the solicitation by signing and returning the amendment with the proposal, by identifying the amendment number and date in the space provided for this purpose on this form. The acknowledgment must be received by MDRS by the time and at the place specified for receipt of proposal. It is the company's sole responsibility to monitor the website for amendments to the RFQ.

any Name:			
ture and Date:			
and Title:	Connedy, Associate Vice I	President für färsenreift	

Certifications and Assurances

I/We make the following certifications and assurances as a required element of the offer to which it is attached, of the understanding that the truthfulness of the facts affirmed here and the continued compliance with these requirements are conditions precedent to the award or continuation of the related contract(s) by <u>circling</u> the applicable word or words in each paragraph below:

1. Representation Regarding Contingent	Fees.	Contingent	Regarding	Representation	1.
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Contractor represents that it [HAS or HAS NOT] retained a person to solicit or secure a state contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except as disclosed in Contractor's proposal.

2. Representation Regarding Gratuities.

The Respondent or Contractor represents that it [HAS of HAS NOT] violated, is not violating, and promises that it will not violate the prohibition against gratuities set forth in Section 6-204 (Gratuities) of the Mississippi Public Procurement Review Board Office of Personal service Contract Review Rules and Regulations.

3. Certification of Independent Price Determination.

The Respondent certifies that the prices submitted in response to the solicitation HAVE or HAVE NOT I been arrived at independently and without, for the purpose of restricting competition, any consultation, communication, or agreement with any other respondent or competitor relating to those prices, the intention to submit a proposal, or the methods or factors used to calculate price.

4. Prospective Contractor's Representation Regarding Contingent Fees.

The Prospective Contractor represents as a part of such Contractor's proposal that such Contractor [HAS or HAS NOT] retained any person or agency on a percentage, commission, or other contingent arrangement to secure this contract.

ompany Name: The University of Southern Mississippi/Institute for Disability Studies	<u></u>
gnature and Date:	-
ame and Title: Cica Komurdy, Associate Vice President for Research	

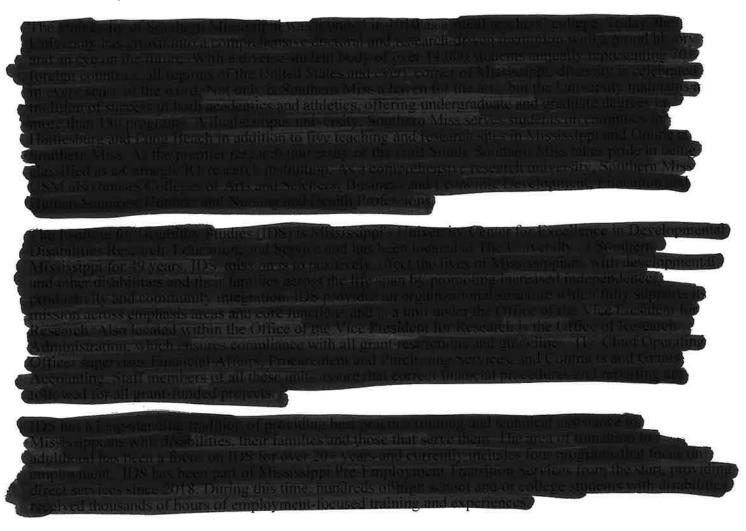
Note: Please be sure to circle the applicable word or words provided above. Failure to circle the applicable word or words and/or to sign the proposal form may result in the proposal being rejected as nonresponsive. Modifications or additions to any portion of this proposal document may be cause for rejection of the proposal.

Company Questionnaire

If additional space is needed, please attach supplemental pages as necessary to completely answer all questions.

1. Corporate Experience and Capacity

Provide the age of your business. Describe the experience of the firm in providing the service, give number of years that the service has been delivered, and provide a statement on the extent of any corporate expansion required to handle the service.



Company Name: The University of Southern Mississippi/Institute for Disability Studies

Company Questionnaire (Page 2 of 3)

If additional space is needed, please attach supplemental pages as necessary to completely answer

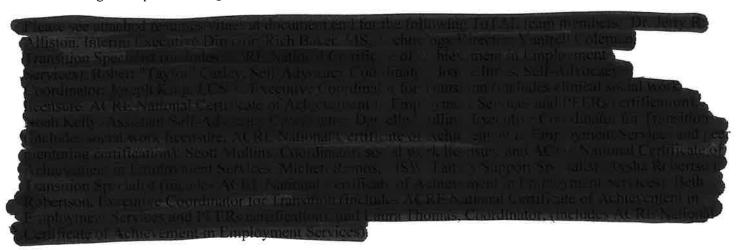
2. Service Location

☐ If services are to be provided at a site other than firm's principal place of business (the address given in Attachment A), please specify the place of performance. ☐

Services are provided at training centers located at

3. Personnel

Attach resumes' of all those who will be involved in the delivery of service (from principals to field technicians) that include their experience in this area of service delivery as well as a list of all principals, parent organizations, and subsidiaries. Additionally, please provide copies of all applicable permits, professional certifications and/or licenses from the applicable certifying authority, and a list of all principals. A principal of an offeror is defined as a person or entity who has a 5% or greater ownership interest in the offeror and all individuals in senior-level management positions, regardless of whether those individuals have an ownership interest in the offeror \square



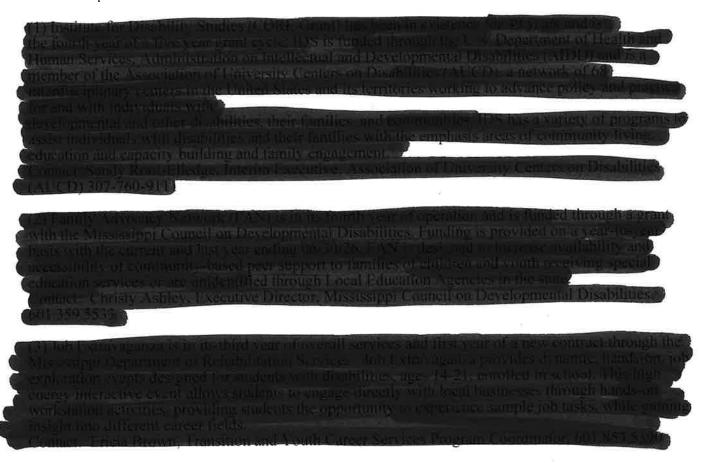
Company Name: The University of Southern Mississippidustitute for Disability Studies

Company Questionnaire (Page 3 of 3)

If additional space is needed, please attach supplemental pages as necessary to completely answer

4. References

Give at least three (3) references for contracts of similar size and scope, including at least two (2) references for current contracts or those awarded during the past three (3) years. Include the name of the organization, the length of the contract, a brief summary of the work, and the name and telephone number of a responsible contact person.



Required Clauses for Service Contracts Resulting from this Request for Qualifications

- 1. <u>Applicable Law.</u> The contract shall be governed by and construed in accordance with the laws of the State of Mississippi, excluding its conflicts of laws, provisions, and any litigation with respect thereto shall be brought in the courts of the State. Contractor shall comply with applicable federal, state, and local laws and regulations.
- 2. Availability of Funds. It is expressly understood and agreed that the obligation of MDRS to proceed under this agreement is conditioned upon the appropriation of funds by the Mississippi State Legislature and the receipt the appropriated funds. If the funds anticipated for the continuing time fulfillment of the agreement are, at any time, not forthcoming or insufficient, regardless of the source of funding, MDRS shall have the right upon 10 business days written notice to Contractor, to terminate this agreement without damage, penalty, cost or expense to MDRS of any kind whatsoever. The effective date of termination shall be as specified in the notice of termination.
- 3. <u>Compliance with Equal Opportunity in Employment Policy.</u> Contractor understands that the MDRS is an equal opportunity employer and therefore, maintains a policy which prohibits unlawful discrimination based on race, color, creed, sex, age, national origin, physical handicap, disability, genetic information, or any other consideration made unlawful by federal, state, or local laws. All such discrimination is unlawful, and Contractor agrees during the term of the agreement that Contractor will strictly adhere to this policy in employment practices and provision of services.
- 4. <u>Compliance with Laws.</u> Contractor shall comply with, and all activities under this agreement shall be subject to, all applicable federal, state, and local laws and regulations, as now existing and as may be amended or modified.
- 5. <u>Contract Rights.</u> Contract rights do not vest in any party until a contract is legally executed. The MDRS is under no obligation to award a contract following issuance of this solicitation.
- 6. <u>E-Payment.</u> Contractor agrees to accept all payments in United States currency via the State of Mississippi's electronic payment and remittance vehicle. The Agency agrees to make payment in accordance with Mississippi "Timely Payments for Purchases by Public Bodies" laws, which generally provide for payment of undisputed amounts by the Agency within 45 calendar days of receipt of invoice. Mississippi Code Annotated § 31-7-301, et seq.
- 7. <u>E-Verification.</u> If applicable, Contractor represents and warrants that it will ensure its compliance with the Mississippi Employment Protection Act and will register and participate in the status verification system for all newly hired employees. Mississippi Code Annotated §§ 71-11-1 and 71-11-3. Contractor agrees to provide a copy of each verification upon request of MDRS subject to

approval by any agencies of the United States Government. Contractor further represents and warrants that any person assigned to perform services hereafter meets the employment eligibility requirements of all immigration laws. The breach of this clause may subject Contractor to the following: (1) termination of this contract and exclusion pursuant to Chapter 15 of the Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations; (2) the loss of any license, permit, certification or other document granted to Contractor by an agency, department, or governmental entity for the right to do business in Mississippi; or (3) both. In the event of such termination, Contractor would also be liable for any additional costs incurred by the Agency due to Contract cancellation or loss of license or permit to do business in the state.

- 8. Expenses Incurred in the Procurement Process. All parties participating in the procurement process with regard to this solicitation shall bear their own costs of participation, pursuant to Section 1.4.4 of the Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations.
- 9. <u>Minor Informalities and Irregularities</u>. MDRS has the right to waive minor defects or variations of a qualification from the exact requirements of the specifications that do not affect the price, quality, quantity, delivery, or performance of the services being procured and if doing so does not create an unfair advantage for any offeror. If insufficient information is submitted by a offeror, for MDRS to properly evaluate the offer, MDRS has the right to require such additional information as it may deem necessary after the submission deadline, provided that the information requested does not change the price, quality, quantity, delivery, or performance time of the services being procured and such a request does not create an unfair advantage for any offeror. (Information requested may include, for example, a copy of business or professional licenses, or a work schedule.)
- 10. Paymode. Payments by MDRS using the state's accounting system shall be made and remittance information provided electronically as directed by the state and deposited into the bank account of Contractor's choice. MDRS may, at its sole discretion, require Contractor to electronically submit invoices and supporting documentation at any time during the term of this Agreement. Contractor understands and agrees that the Agency is exempt from the payment of Mississippi taxes. All payments shall be in United States currency.
- 11. <u>Procurement Regulations.</u> This solicitation shall be governed by the applicable provisions of the Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations, a copy of which is available on the Mississippi Department of Finance and Administration's website (www.dfa.ms.gov). Any offeror responding to a solicitation for personal and professional services and any contractor doing business with a state Agency is deemed to be on notice of all requirements therein.
- 12. <u>Property Rights.</u> Property rights do not inure to any Offeror until such time as services have been provided under a legally executed contract. No party responding to this RFQ has a legitimate claim of entitlement to be awarded a contract or to the provision of work thereunder. MDRS is under no obligation to award a contract and may terminate a legally executed contract at any time.

- Representation Regarding Gratuities. Offeror represents that it has not, is not, and will not offer, give, or agree to give any employee or former employee of MDRS, a gratuity or offer of employment in connection with any approval, disapproval, recommendation, development, or any other action or decision related to the solicitation and resulting contract. Offeror further represents that no employee or former employee of MDRS has or is soliciting, demanding, accepting, or agreeing to accept a gratuity or offer of employment for the reasons previously stated; any such action by an employee or former employee in the future, if any, will be rejected by offeror. Offeror further represents that it is in compliance with the Mississippi Ethics in Government laws, codified at Mississippi Code Annotated §§ 25-4-101 through 25-4-121, and has not solicited any employee or former employee to act in violation of said law.
- 14. Required Public Records and Transparency. Upon execution of a contract, the provisions of the contract which contain the personal or professional services provided, the unit prices, the overall price to be paid, and the term of the contract shall not be deemed to be a trade secret or confidential commercial or financial information pursuant to Mississippi Code Annotated § 25-61-9(7). The contract shall be posted publicly on www.transparency.ms.gov and shall be available for at the Agency for examination, inspection, or reproduction by the public. The offeror acknowledges and agrees that MDRS and this contract are subject to the Mississippi Public Records Act of 1983 codified at Mississippi Code Annotated §§ 25-61-1, et seq. and its exceptions, Mississippi Code Annotated §§ 27-104-151, et seq.
- 15. Stop Work Order. MDRS may, by written order to Contractor at any time, require Contractor to stop all or any part of the work called for by this contract. This order shall be for a period of time specified by MDRS. Upon receipt of such an order, Contractor shall forthwith comply with its terms and take all reasonable steps to minimize any further cost to MDRS. Upon expiration of the stop work order, Contractor shall resume providing the services which were subject to the stop work order, unless MDRS has terminated that part of the agreement or terminated the agreement in its entirety. MDRS is not liable for payment for services which were not rendered due to the stop work order.

16. Termination.

Termination for Convenience. MDRS may, when the interests of the Agency so require, terminate this contract in whole or in part, for the convenience of the Agency. MDRS shall give written notice of the termination to Contractor specifying the part of the contract terminated and when termination becomes effective. Contractor shall incur no further obligations in connection with the terminated work and on the date set in the notice of termination Contractor will stop work to the extent specified. Contractor shall complete the work not terminated by the notice of termination and may incur obligations as are necessary to do so.

Termination for Default. If MDRS gives the Contractor a notice that the personal or professional services are being provided in a manner that is deficient, the Contractor shall have 30 days to cure the

deficiency. If the Contractor fails to cure the deficiency, MDRS may terminate the contract for default and the Contractor will be liable for the additional cost to MDRS to procure the personal and professional services from another source. Termination under this paragraph could result in Contractor being excluded from future contract awards pursuant to Chapter 15 of the Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations. Any termination wrongly labelled termination for default shall be deemed a termination for convenience.

- 17. <u>Trade Secrets, Commercial and Financial Information.</u> It is expressly understood that Mississippi law requires that the provisions of this contract which contain the commodities purchased or the personal or professional services provided, the price to be paid, and the term of the contract shall not be deemed to be a trade secret or confidential commercial or financial information and shall be available for examination, copying, or reproduction.
- 18. <u>Approval Clause</u>. It is understood that if this contract requires approval by the Public Procurement Review Board ("PPRB") and/or the Department of Finance and Administration Office of Personal Service Contract Review ("OPSCR"), and this contract is not approved by PPRB and/or OPSCR, it is void and no payment shall be made hereunder
- 19. <u>Acknowledgment of Amendments.</u> Offerors shall acknowledge receipt of any amendment to the RFQ in writing. The acknowledgement shall be submitted by signing and returning the amendment with the bid, by identifying the amendment number and date in the space provided for this purpose on the bid form, or by letter. Each offeror shall submit a written acknowledgement of every amendment to the Agency on or before the submission deadline.
- 20. <u>Certification of Independent Price Determination</u>. By submitting a qualification, the offeror certifies that the prices submitted in response to the solicitation have been arrived at independently and without any consultation, communication, or agreement with any other offeror or competitor for the purpose of restricting competition.
- 21. Offeror's Representation Regarding Contingent Fees. By [responding to the solicitation, the offeror represents that it has not retained any person or agency on a percentage, commission, or other contingent arrangement to secure this contract. If the offeror cannot make such a representation, a full and complete explanation shall be submitted in writing [with the offeror's response, to the Agency prior to contract execution].

Areas of Coverage

List of Counties where	Pre-ETS can	be	performed:
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program can provide Pre-ETS throughout the state in any county. For on-going, frequent, in-person Pre-ETS, can provide training in the following south central and south Mississippi counties: Covington, Forrest, George, Greene, Hancock, Harrison, Jackson Jefferson Davis, Jones, Lamar, Marion, Pearl River, Perry, Stone and Wayne.
Company Name: (The Link ersity of Shorthern Mintelline Inches Inc
Signature and Date:
Name and Title: Fries Kennedy. Associate Vice President for Research

Additional Data

As noted previously in this proposal, addition to the quality, curriculum-based, and best pregional, national and one international (Spain) con	bractice-based training, ToTAL staff have presented in state,

Additional activities that staff provide include:

✓ monthly Pre-ETS Update email on successes and areas of improvement,

✓ parent presentations through Mississippi Parent Training and Information Centers as well as at various school events,

✓ awareness training at various state conferences and school transition events,

- ✓ Mississippi version of the National Disability Employment Awareness Month poster which is disseminated statewide,
- ✓ series of celebratory activities for National Disabiltiy Employment Awareness Month such as the annual Together Employing All Mississippi Students (TEAMS) Awards in which Mississippi Special Education Teachers/Staff and two Mississippi Department of Rehabilitation Services Counselors/Staff are recognized for their contributions,

✓ use of actual work/community-based activities to give real-world experiences such as community garden, makerspace and coffee roastery,

✓ internship opportunities for social work students at the undergraduate and graduate level to promote <u>future professionals</u> to work in employment-related positions,

✓ staff participation on the MDRS

✓ annual meetings with MDRS staff and school transition staff each year to discuss student needs for next academic year, and

✓ specific staff designations in employment, PEERs socialization training, peer mentoring, and neurodiverse training including a focus on executive functioning skill development.

Company Name:	hiscortiy of Southe	ru Mississippi/Ins	ninte für Disability	andles
Signature and Date:			c	
Name and Title:	Kennedy Associati	Yes President 6	rr Research	

Redaction Notice

Offerors shall acknowledge which of the following statements is applicable regarding release of its qualification as a public record. An offeror may be deemed non-responsive if the offeror does not acknowledge either statement, acknowledges both statements, or fails to comply with the requirements of the statement acknowledged. Choose one:
Along with a complete copy of its qualification, offeror has submitted a second copy of the qualification in which all information offeror deems to be confidential commercial and financial information and/or trade secrets is redacted in black. Offeror acknowledges that it may be subject to exclusion pursuant to Chapter 15 of the PPRB OPSCR Rules and Regulations if the MDRS or the Public Procurement Review Board determine redactions were made in bad faith in order to prohibit public access to portions of the qualification which are not subject to Mississippi Code Annotated §§ 25-61-9, 75-26-1 through 75-26-19, and/or 79-23-1. Offeror acknowledges and agrees that MDRS may release the redacted copy of the qualification at any time as a public record without further notice to offeror. An offeror who selects this option but fails to submit a redacted copy of its qualification may be deemed non-responsive.
Offeror hereby certifies that the complete unredacted copy of its qualification may be released as a public record by MDRS at any time without notice to offeror. The qualification contains no information offeror deems to be confidential commercial and financial information and/or trade secrets in accordance with Mississippi Code Annotated §§ 25-61-9, 75-26-1 through 75-26-19, and/or 79-23-1. Bidder explicitly waives any right to receive notice of a request to inspect, examine, copy, or reproduce its bid as provided in Mississippi Code Annotated § 25-61-9(1)(a). An offeror who selects this option but submits a redacted copy of its qualification may be deemed non-responsive.
Company Name: The University of Samplern Wississippe fustifule for Disability Studies
Signature and Date:

Name and Title:

STATE OF MISSISSIPPI DEPARTMENT OF REHABILITATION SERVICES CONTRACT FOR PROFESSIONAL SERVICES

1.	Parties. The parties to this contract are the Mississippi Department of Rehabilitation Ser "MDRS") and (he "Contractor").	vices (hereinafter ereinafter
2	Democra The number of this contract is for MDRS to engage Contractor to provide ce	ertain professiona

- 2. <u>Purpose.</u> The purpose of this contract is for MDRS to engage Contractor to provide certain professional services as set forth in RFQ 3120003211, issued by MDRS and incorporated herein by reference. Contractor is one of the vendors selected through the above referenced RFQ.
- 3. <u>General Terms and Conditions.</u> This contract is hereby made subject to the terms and conditions included in Exhibit "A", attached hereto and incorporated herein, captioned "General Terms and Conditions."
- 4. <u>Scope of Services.</u> Contractor will perform and complete in a timely and satisfactory manner the services described in Exhibit "B", attached hereto and incorporated herein, captioned "Scope of Services."
- 5. <u>Consideration.</u> As consideration for the performance of the services referenced in Exhibit "B", MDRS agrees to compensate Contractor as provided in Exhibit "B", attached hereto and incorporated herein, captioned "Compensation."
- 6. <u>Period of Performance.</u> This contract will become effective for the period beginning September 12, 2025 and ending on September 11, 2026, upon the approval and signature of the parties hereto. MDRS has the option to renew the contract for four (4) successive one-year period(s).
- 7. <u>Notices.</u> All notices required or permitted to be given under this agreement must be in writing and personally delivered or sent by certified United States mail, postage prepaid, return receipt requested, to the party to whom the notice should be given at the address set forth Exhibit "C", attached hereto and incorporated herein, captioned "Notifications."
 - In witness whereof, the parties hereto have affixed, on duplicate originals, their signatures on the date indicated below, after first being authorized so to do.

DATE	By:	Samandra Murphy, Chief of Staff Mississippi Department of Rehabilitation Services
DATE	By:	The branch something for the Vice of State of the State o

Contract #26-331-6000-XXX

GENERAL TERMS AND CONDITIONS

- 1. <u>Anti-assignment/subcontracting.</u> Contractor acknowledges that it was selected by the State to perform the services required hereunder based, in part, upon Contractor's special skills and expertise. Contractor shall not assign, subcontract, or otherwise transfer this agreement, in whole or in part, without the prior written consent of the State, which the State may, in its sole discretion, approve or deny without reason. Any attempted assignment or transfer of its obligations without such consent shall be null and void. No such approval by the State of any subcontract shall be deemed in any way to provide for the incurrence of any obligation of the State in addition to the total fixed price agreed upon in this agreement. Subcontracts shall be subject to the terms and conditions of this agreement and to any conditions of approval that the State may deem necessary. Subject to the foregoing, this agreement shall be binding upon the respective successors and assigns of the parties.
- 2. <u>Applicable Law.</u> The contract shall be governed by and construed in accordance with the laws of the State of Mississippi, excluding its conflicts of laws, provisions, and any litigation with respect thereto shall be brought in the courts of Mississippi.
- 3. <u>Attorneys' Fees and Expenses.</u> Subject to other terms and conditions of this agreement, in the event Contractor defaults in any obligations under this agreement, Contractor shall pay to the State all costs and expenses (including, without limitation, investigative fees, court costs, and attorney's fees) incurred by the State in enforcing this agreement or otherwise reasonably related thereto. Contractor agrees that under no circumstances shall the customer be obligated to pay any attorney's fees or costs of legal action to Contractor.
- 4. Availability of Funds. It is expressly understood and agreed that the obligation of MDRS to proceed under this agreement is conditioned upon the appropriation of funds by the Mississippi State Legislature and the receipt the appropriated funds. If the funds anticipated for the continuing time fulfillment of the agreement are, at any time, not forthcoming or insufficient, regardless of the source of funding, MDRS shall have the right upon 10 business days written notice to Contractor, to terminate this agreement without damage, penalty, cost or expense to the MDRS of any kind whatsoever. The effective date of termination shall be specified in the notice of termination.
- 5. Compliance with Equal Opportunity in Employment Policy. Contractor understands that the MDRS is an equal opportunity employer and therefore, maintains a policy which prohibits unlawful discrimination based on race, color, creed, sex, age, national origin, physical handicap, disability, genetic information, or any other consideration made unlawful by federal, state, or local laws. All such discrimination is unlawful, and Contractor agrees during the term of the agreement that Contractor will strictly adhere to this policy in its employment practices and provision of services.
- Compliance with Laws. Contractor shall comply with, and all activities under this agreement shall be subject to, all applicable federal, state, and local laws and regulations, as now existing and as may be amended or modified.
- 7. <u>Conflict of Interest.</u> Contractor represents, to the best of his or her knowledge and belief, that this contract does not present the Contractor with a conflict of interest with respect to any past, current, or potential contract or employment such that the Contractor would be unable to perform impartially and without bias. Contractor must also refrain from using confidential or protected personally identifiable information for any other purpose other than to perform the duties required by this contract.

- 8. <u>Disputes.</u> Any dispute concerning a question of fact arising under this Contract shall be disposed of by good faith negotiation between duly authorized representative of MDRS and the Contractor. Disputes that cannot be resolved in this manner shall be determined by a court of competent jurisdiction in Hinds County, Mississippi. Pending final decision of a dispute, the Contractor shall proceed diligently with the performance of its obligation in this agreement.
- 9. <u>E-Payment.</u> Contractor agrees to accept all payments in United States currency via the State of Mississippi's electronic payment and remittance vehicle. The Agency agrees to make payment in accordance with Mississippi "Timely Payments for Purchases by Public Bodies" laws, which generally provide for payment of undisputed amounts by the Agency within 45 calendar days of receipt of invoice. Mississippi Code Annotated § 31-7-301, et seq
- 10. <u>E-Verification</u>. If applicable, Contractor represents and warrants that it will ensure its compliance with the Mississippi Employment Protection Act and will register and participate in the status verification system for all newly hired employees. Mississippi Code Annotated §§ 71-11-1 and 71-11-3. Contractor agrees to provide a copy of each verification upon request of the MDRS subject to approval by any agencies of the United States Government. Contractor further represents and warrants that any person assigned to perform services hereafter meets the employment eligibility requirements of all immigration laws.

The breach of this clause may subject Contractor to the following: (1) termination of this contract and exclusion pursuant to Chapter 15 of the Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations; (2) the loss of any license, permit, certification or other document granted to Contractor by an agency, department, or governmental entity for the right to do business in Mississippi; or (3) both. In the event of such termination, Contractor would also be liable for any additional costs incurred by the Agency due to Contract cancellation or loss of license or permit to do business in the state.

- 11. <u>Entire Agreement</u>. This Contract, RFQ 3120003211, it's amendments, and the Contractor's submitted Statement of Qualifications constitute the entire agreement of the parties with respect to the subject matter contained herein and supersedes and replaces any and all prior negotiations, understandings and agreements, written or oral, between the parties relating thereto.
- 12. <u>Failure to Deliver.</u> In the event of failure of Contractor to deliver services in accordance with the contract terms and conditions, MDRS, after due oral or written notice, may procure the services from other sources and hold Contractor responsible for any resulting additional purchase and administrative costs. This remedy shall be in addition to any other remedies that MDRS may have.
- 13. <u>Failure to Enforce</u>. Failure by MDRS at any time to enforce the provisions of the contract shall not be construed as a waiver of any such provisions. Such failure to enforce shall not affect the validity of the contract or any part thereof or the right of MDRS to enforce any provision at any time in accordance with its terms.
- 14. Force Majeure. Each party shall be excused from performance for any period and to the extent that it is prevented from performing any obligation or service, in whole or in part, as a result of causes beyond the reasonable control and without the fault or negligence of such party and/or its subcontractors. Such acts shall include without limitation acts of God, strikes, lockouts, riots, acts of war, epidemics, governmental regulations superimposed after the fact, fire, earthquakes, floods, or other natural disasters ("force majeure events"). When such a cause arises, Contractor shall notify the State immediately in writing of the cause of its inability to perform, how it affects its performance, and the anticipated duration of the inability to perform. Delays in delivery or in meeting completion dates due to force majeure events shall automatically extend such dates for a period equal to the

duration of the delay caused by such events, unless the State determines it to be in its best interest to terminate the agreement.

- 15. <u>HIPAA Compliance</u>. Contractor agrees to comply with the "Administrative Simplification" provisions of the Health Insurance Portability and Accountability Act of 1996, including electronic data interchange, code sets, identifiers, security, and privacy provisions, as may be applicable to the services under this contract.
- 16. <u>Indemnification</u>. To the fullest extent allowed by law, Contractor shall indemnify, defend, save and hold harmless, protect, and exonerate the agency, its commissioners, board members, officers, employees, agents, and representatives, and the State of Mississippi from and against all claims, demands, liabilities, suits, actions, damages, losses, and costs of every kind and nature whatsoever including, without limitation, court costs, investigative fees and expenses, and attorney's fees, arising out of or caused by Contractor and/or its partners, principals, agents, employees and/or subcontractors in the performance of or failure to perform this agreement. In the State's sole discretion upon approval of the Office of the Mississippi Attorney General, Contractor may be allowed to control the defense of any such claim, suit, etc. In the event Contractor defends said claim, suit, etc., Contractor shall use legal counsel acceptable to the Office of the Mississippi Attorney General. Contractor shall be solely responsible for all costs and/or expenses associated with such defense, and the State shall be entitled to participate in said defense. Contractor shall not settle any claim, suit, etc. without the concurrence of the Office of the Mississippi Attorney General, which shall not be unreasonably withheld.
- 17. Independent Contractor Status. Contractor shall, at all times, be regarded as and shall be legally considered an independent contractor and shall at no time act as an agent for the State. Nothing contained herein shall be deemed or construed by the State, Contractor, or any third party as creating the relationship of principal and agent, master and servant, partners, joint ventures, employer and employee, or any similar such relationship between the State and Contractor. Neither the method of computation of fees or other charges, nor any other provision contained herein, nor any acts of the State or Contractor hereunder creates, or shall be deemed to create a relationship other than the independent relationship of the State and Contractor. Contractor's personnel shall not be deemed in any way, directly or indirectly, expressly or by implication, to be employees of the State. Neither Contractor nor its employees shall, under any circumstances, be considered servants, agents, or employees of MDRS, and MDRS shall be at no time legally responsible for any negligence or other wrongdoing by Contractor, its servants, agents, or employees. MDRS shall not withhold from the contract payments to Contractor any federal or state unemployment taxes, federal or state income taxes, Social Security tax, or any other amounts for benefits to Contractor. Further, MDRS shall not provide to Contractor any insurance coverage or other benefits, including Worker's Compensation, normally provided by the State for its employees.
- 18. <u>Insurance</u>. The Contractor represents that it will maintain workers' compensation insurance as required by the State of Mississippi which shall inure to the benefit of all the Contractor's personnel provided hereunder. The Mississippi Department of Rehabilitation Services reserves the right to request from carriers, certificates of insurance regarding the required coverage. Insurance carriers must be licensed or hold a Certificate of Authority from the Mississippi Department of Insurance.
- 19. <u>Modification or Renegotiation</u>. This agreement may be modified only by written agreement signed by the parties hereto. The parties agree to renegotiate the agreement if federal and/or state revisions of any applicable laws or regulations make changes in this agreement necessary.
- 20. <u>No Limitation of Liability.</u> Nothing in this agreement shall be interpreted as excluding or limiting any liability of the Contractor for harm arising out of the Contractor's or its subcontractors' performance under this

agreement.

- 21. <u>Non-solicitation of Employees.</u> Each party to this agreement agrees not to employ or to solicit for employment, directly or indirectly, any persons in the full-time or part-time employment of the other party until at least six (6) months after this agreement terminates unless mutually agreed to in writing by the State and Contractor.
- Ownership of Documents and Work Papers. MDRS shall own all documents, files, reports, work papers and working documentation, electronic or otherwise, created in connection with the project which is the subject of this agreement, except for Contractor's internal administrative and quality assurance files and internal project correspondence. Contractor shall deliver such documents and work papers to MDRS upon termination or completion of the agreement. The foregoing notwithstanding, Contractor shall be entitled to retain a set of such work papers for its files. Contractor shall be entitled to use such work papers only after receiving written permission from MDRS and subject to any copyright protections. Notwithstanding anything to the contrary, the above information and/or materials do not include any Contractor Pre-existing Material, including but not limited to material that was developed prior to the Effective Date that is used, without modification, in the performance of the Agreement. "Contractor Pre-existing Material" means curriculum (including but not limited to the Next Up curriculum, its videos, and lesson plans), materials, code, methodology, concepts, process, systems, technique, trade or service marks, copyrights, or other intellectual property right developed, licensed or otherwise acquired by Contractor, independent of the services to be rendered under this agreement. To the extent the above described information and/or materials contain Contractor Pre-existing Material, Contractor hereby grants to MDRS an irrevocable, perpetual, nonexclusive, royalty-free, worldwide license to use, execute, reproduce, display, perform, and distribute copies of Contractor Pre-existing Material, but only as they are incorporated into and form a part of the works developed for MDRS pursuant to this agreement.

Additionally, Contractor assures that any and all information regarding clients of MDRS will be kept strictly confidential pursuant to 34 CFR 361.38 and will become the property of MDRS. Contractor assures that MDRS shall have full access to all information collected. The Contractor is prohibited from use of the above described information and/or materials without the express written approval of MDRS.

Paper documents containing Personally Identifiable Information must be destroyed by burning, pulping, shredding, macerating, or other similar means that ensures the information cannot be recovered. If there are electronic devices and media (for example, computers, disk drives, CD's, Jump/Flash drives, magnetic tape, etc.) that need to be disposed of, please contact MDRS for further guidance on approved methods on destroying electronic devices and related media.

- 23. Paymode. Payments by MDRS using the state's accounting system shall be made and remittance information provided electronically as directed by the state and deposited into the bank account of Contractor's choice. The MDRS may, at its sole discretion, require Contractor to electronically submit invoices and supporting documentation at any time during the term of this Agreement. Contractor understands and agrees that the Agency is exempt from the payment of Mississippi taxes. All payments shall be in United States currency.
- 24. Personally Identifiable Information. Contractor will not disclose or release any Personally Identifiable Information (PII) to which the Contractor has access except as required to do so to authorized employees and officials within the scope of the Contractor's duties under this contract. Furthermore, Contractor acknowledges that any unauthorized disclosure of the information provided under this contract may violate the terms of Section 1106 of the Social Security Act and the Privacy Act, 5 U.S.C. 552a and subject the Contractor to penalties.
- 25. Procurement Regulations. This contract shall be governed by the applicable provisions of the Public

Procurement Review Board Office of Personal Service Contract Review Rules and Regulations, a copy of which is available on the Mississippi Department of Finance and Administration's website (www.dfa.ms.gov). Any offeror responding to a solicitation for personal and professional services and any contractor doing business with a state Agency is deemed to be on notice of all requirements therein.

- 26. Property Rights. Property rights do not inure to Contractor until such time as services have been provided under a legally executed contract. Contractor has no legitimate claim of entitlement to the provision of work hereunder and acknowledges that the MDRS may terminate this contract at any time for its own convenience.
- 27. Record Retention and Access to Records. Provided Contractor is given reasonable advance written notice and such inspection is made during normal business hours of Contractor, the State or any duly authorized representatives shall have unimpeded, prompt access to any of Contractor's books, documents, papers, and/or records which are maintained or produced as a result of the project for the purpose of making audits, examinations, excerpts, and transcriptions. All records related to this agreement shall be retained by Contractor for three (3) years after final payment is made under this agreement and all pending matters are closed; however, if any audit, litigation or other action arising out of or related in any way to this project is commenced before the end of the three (3) year period, the records shall be retained for one (1) year after all issues arising out of the action are finally resolved or until the end of the three (3) year period, whichever is later.
- 28. Recovery of Money. Whenever, under the contract, any sum of money shall be recoverable from or payable by Contractor to MDRS, the same amount may be deducted from any sum due to Contractor under the contract or under any other contract between Contractor and MDRS. The rights of MDRS are in addition and without prejudice to any other right MDRS may have to claim the amount of any loss or damage suffered by MDRS on account of the acts or omissions of Contractor.
- 29. <u>Representation Regarding Contingent Fees.</u> Contractor represents that it has not retained a person to solicit or secure a state contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except as disclosed in Contractor's bid or proposal.
- 30. Representation Regarding Gratuities. Contractor represents that it has not, is not, and will not offer, give, or agree to give any employee or former employee of MDRS a gratuity or offer of employment in connection with any approval, disapproval, recommendation, development, or any other action or decision related to the solicitation and resulting contract. Contractor further represents that no employee or former employee of MDRS has or is soliciting, demanding, accepting, or agreeing to accept a gratuity or offer of employment for the reasons previously stated; any such action by an employee or former employee in the future, if any, will be rejected by contractor. Contractor further represents that it is in compliance with the Mississippi Ethics in Government laws, codified at Mississippi Code Annotated §§ 25-4-101 through 25-4-121, and has not solicited any employee or former employee to act in violation of said law.
- 31. Requirements Contract. During the period of the contract, Contractor shall provide all the service described in the contract. Contractor understands and agrees that this is a requirements contract and that the Mississippi Department of Rehabilitation Services shall have no obligation to Contractor if no services are required. Any quantities that are included in the scope of work reflect the current expectations of the Mississippi Department of Rehabilitation Services for the period of the contract. The amount is only an estimate and Contractor understands and agrees that MDRS is under no obligation to Contractor to buy any amount of the services as a result of having provide d this estimate or of having any typical or measurable requirement in the past. Contractor further understands and agrees that MDRS may require services in an amount less than or in excess of the

estimated annual contract amount and that the quantity actually used, whether in excess of the estimate or less than the estimate, shall not give rise to any claim for compensation other than the total of the unit prices in the contract for the quantity actually used.

- 32. Right to Audit. Contractor shall maintain such financial records and other records as may be prescribed by MDRS or by applicable federal and state laws, rules, and regulations. Contractor shall retain these records for a period of three years after final payment, or until they are audited by MDRS, whichever event occurs first. These records shall be made available during the term of the contract and the subsequent three-year period for examination, transcription, and audit by the Mississippi State Auditor's Office, its designees, or other authorized bodies.
- 33. Severability. If any part of this agreement is declared to be invalid or unenforceable, such invalidity or unenforceability shall not affect any other provision of the agreement that can be given effect without the invalid or unenforceable provision, and to this end the provisions hereof are severable. In such event, the parties shall amend the agreement as necessary to reflect the original intent of the parties and to bring any invalid or unenforceable provisions in compliance with applicable law.
- 34. Stop Work Order. The MDRS may, by written order to Contractor at any time, require Contractor to stop all or any part of the work called for by this contract. This order shall be for a period of time specified by the MDRS. Upon receipt of such an order, Contractor shall forthwith comply with its terms and take all reasonable steps to minimize any further cost to the MDRS. Upon expiration of the stop work order, Contractor shall resume providing the services which were subject to the stop work order, unless the MDRS has terminated that part of the agreement or terminated the agreement in its entirety. The MDRS is not liable for payment for services which were not rendered due to the stop work order.

35. Termination.

Termination for Convenience. The MDRS may, when the interests of the Agency so require, terminate this contract in whole or in part, for the convenience of the Agency. The MDRS shall give written notice of the termination to Contractor specifying the part of the contract terminated and when termination becomes effective. Contractor shall incur no further obligations in connection with the terminated work and on the date set in the notice of termination Contractor will stop work to the extent specified. Contractor shall complete the work not terminated by the notice of termination and may incur obligations as are necessary to do so.

Termination for Default. If the MDRS gives the Contractor a notice that the personal or professional services are being provided in a manner that is deficient, the Contractor shall have 30 days to cure the deficiency. If the Contractor fails to cure the deficiency, the MDRS may terminate the contract for default and the Contractor will be liable for the additional cost to the MDRS to procure the personal and professional services from another source. Termination under this paragraph could result in Contractor being excluded from future contract awards pursuant to Chapter 15 of the Public Procurement Review Board Office of Personal Service Contract Review Rules and Regulations. Any termination wrongly labelled termination for default shall be deemed a termination for convenience.

36. <u>Trade Secrets, Commercial and Financial Information.</u> It is expressly understood that Mississippi law requires that the provisions of this contract which contain the commodities purchased or the personal or professional services provided, the price to be paid, and the term of the contract shall not be deemed to be a trade secret or confidential commercial or financial information and shall be available for examination, copying, or

reproduction.

- 37. Required Public Records and Transparency. Upon execution of a contract, the provisions of the contract which contain the personal or professional services provided, the unit prices, the overall price to be paid, and the term of the contract shall not be deemed to be a trade secret or confidential commercial or financial information pursuant to Mississippi Code Annotated § 25- 61-9(7). The contract shall be posted publicly on www.transparency.ms.gov and shall be available for at the Agency for examination, inspection, or reproduction by the public. The contractor acknowledges and agrees that the MDRS and this contract are subject to the Mississippi Public Records Act of 1983 codified at Mississippi Code Annotated §§ 25-61-1, et seq. and its exceptions, Mississippi Code Annotated § 79-23-1, and the Mississippi Accountability and Transparency Act of 2008, codified at Mississippi Code Annotated §§ 27-104-151, et seq.
- 38. Waiver. No delay or omission by either party to this agreement in exercising any right, power, or remedy hereunder or otherwise afforded by contract, at law, or in equity shall constitute an acquiescence therein, impair any other right, power or remedy hereunder or otherwise afforded by any means, or operate as a waiver of such right, power, or remedy. No waiver by either party to this agreement shall be valid unless set forth in writing by the party making said waiver. No waiver of or modification to any term or condition of this agreement will void, waive, or change any other term or condition. No waiver by one party to this agreement of a default by the other party will imply, be construed as or require waiver of future or other defaults.
- 39. Approval Clause. It is understood that if this contract requires approval by the Public Procurement Review Board ("PPRB") and/or the Department of Finance and Administration Office of Personal Service Contract Review ("OPSCR"), and this contract is not approved by PPRB and/or OPSCR, it is void and no payment shall be made hereunder.

SERVICES AND COMPENSATION

SCOPE OF SERVICES

In fulfillment of the purposes of this Agreement, the Contractor shall provide MDRS with the professional services needed to create and host comprehensive training events for MDRS clients. Services shall be provided in accordance with the terms set forth in the Request for Qualifications RFQ 3120003211 issued by MDRS, and are further described in Exhibit "D", captioned "Statement of Qualifications", attached hereto and made a part hereof by reference.

COMPENSATION

In furtherance of the performance of the services referenced above, MDRS agrees to compensate the Contractor at the rates listed below. Purchases under this Agreement shall be subject to any limitations contained in Exhibit D. Contractor agrees to ensure the funds subject to this Agreement are used in accordance with conditions, requirements and restrictions of federal, state and local laws, as well as any terms and conditions set forth in the Request for Qualifications.

Pre-Employment	Group Rate	Individual Rate
Transition Services		407.00
Workplace Readiness	\$75.00 per	\$85.00 per
Training	unit/per	unit/per student
	student	
Work Based Learning	\$100.00 per	\$110.00 per
Experience	unit/per	unit/per student
	student	
Job Exploration Counseling	\$75.00 per	\$85.00 per
	unit/per	unit/per student
	student	
Counseling on Post	\$75.00 per	\$85.00 per
Secondary Education and	unit/per	unit/per student
Training Opportunities	student	
Instruction in Self-	\$75.00 per	\$85.00 per
Advocacy Training	unit/per	unit/per student
	student	

The Contractor shall invoice MDRS monthly as needed. The final invoice to MDRS shall be sent within thirty (30) days after the Agreement ending date. The invoice should have appropriate documentation substantiating actual expenses.

It is expressly understood and agreed that in no event will the total compensation to be paid hereunder exceed the specified amount of Seven-Hundred Thousand Dollars (\$700,000).

NOTIFICATIONS

<u>Notices.</u> All notices required or permitted to be given under this agreement must be in writing and personally delivered or sent by certified United States mail, postage prepaid, return receipt requested, to the party to whom the notice should be given at the address set forth below. Notice shall be deemed given when actually received or when refused. The parties agree to promptly notify each other in writing of any change of address.

For MDRS:

Billy Taylor, Executive Director

Mississippi Department of Rehabilitation Services

Post Office Box 1698

Jackson, Mississippi 39215-1698

[with Copy to Contract Coordinator]

For the Contractor:

Statement of Qualifications

[Contractor's proposal shall be detailed within this Exhibit.]

will provide Pre-Employment Transition Services as outlined in the OVR/OVRB Business Practices. These Pre-ETS will be provided to students with disabilities as defined by MDRS and on behalf of MDRS. Pre-ETS have been designed to assist students explore career interests as well as develop skills necessary for future employment and/or post-secondary education or training affirm MDRS' statement that Pre-ETS serve as the foundation for a successful transition to competitive integrated employment. In addition, affirm MDRS' statement that Pre-ETS support the development of self-awareness, self-esteem, self-advocacy, and self-empowerment skills while promoting exploration of individual career pathways.
Pre-ETS will be provided in integrated settings to students with disabilities who have met eligibility requirements for services. It will collaborate with both MDRS VR/VRB Counselors and local school districts to promote program awareness and overall service options. It will review the MDRS-VR-100 Referral for Contracted Pre-ETS Services Form and consult with OVR/OVRB Counselors on individualized student's Pre-ETS needs, goals, and the purpose of participation. Will submit monthly participant Pre-ETS Provision Form (MDRS-VR-61) to the assigned OVR/OVRB Counselor who must authorize services prior to the start date per the established MDRS Fee Schedule.
program will continue to operate training centers at the femous properties of Land In addition, will provide Pre-ETS in school systems, will provide Pre-ETS in school systems, of Communications, all publicity efforts including promotional materials will include co-branding and any publications will receive prior approval from the Director of the Office of Communications and the Director of the Office of Vocational Rehabilitation before distribution.
All Pre-ETS will be provided to meet the unique needs of Mississippi students with disabilities as they navigate the transition to adulthood. The services will be provided to complement the current transition services provided by school system special education staff as well as vocational counselors with the Mississippi Department of Rehabilitation Services (MDRS). In fact, the Pre-ETS will be provided to assist MDRS with its mission to provide appropriate and comprehensive services to Mississippians with disabilities in a timely and effective manner, gain competitive integrated employment, and to live more independently. All Pre-ETS will be provided through the use of the following foundational transition to adulthood principles: > Person-Centered Planning/Thinking, > Strengths-Based Approach, > Effective and Best Practices, and > Research-Based Curriculum.
A total of 19 curricula have been developed to administer Pre-ETS. Each curriculum was developed based on current research, best practices and lessons learned/past experiences in providing employment training to youth and young adults with disabilities. Each curriculum was developed to be individualized to the unique needs, available training opportunities and specific tasks/sub-tasks – please contact for additional information about the curriculum or to obtain a copy.
All of Pre-ETS have been provided through various specific programming, cover all five major training areas and can be provided in-person or virtually as appropriate. Programming will include the following: - Weekly training on advocacy, independent and real-world living skills including driver's education that focuses on the written test only, Weekly pre-employment training series for classrooms, - Monthly training on local businesses including virtual tours and Q & A sessions,

- Weekly advanced entrepreneurship training focusing on several self-employment opportunities such as 3-D printing, laser printing, coffee roasting and more, - Weekly practical office skills training through hands-on projects and team work to promote workplace success, - weekly training on 3-D design, laser printing and digital teamwork, - Multi-week training on career preparation including career assessments, - Multi-week training focused on creating e-portfolios to prepare for college, - Weekly hands-on training with community garden and other entrepreneurship opportunities, Multi-week training on regional postsecondary education programs for students with intellectual disabilities and a summer inclusive postsecondary education training event, - Individualized in-person and/or virtual internship experiences, Job Club - Monthly job-focused learning opportunities in the community, Multi-week training to strengthen skills in executive functioning, time management, and task completion, Multi-week training on advocacy, leadership and how to share one's story including a leader internship experience for selected students. Ambassador Leadership) - Multi-week training on advocacy, socialemotional and self-expression skills, - Weekly social skills training, - Weekly social skills training for students with a neurodiverse diagnosis such as Autism, and - Two-month training experience combined with paid internship experiences.



2010 Doctor of Philosophy (PhD), Higher Education Administration, The

1999 Master of Social Work

1993 Bachelor of Science, Psychology,

1991 Associate of Arts,

WORK HISTORY

2018-present Associate Director,

2017-2018 Interim Associate Director

2015-2018 Community Education Director

2005-2015 Project Coordinator

2001-2004 Social Worker/Case Manager, Humana Military Healthcare Services,

2000-2001 Medical Social Worker, Hancock Medical Center, Bay St. Louis, MS

1995-2000 Early Intervention Service Coordinator, MS State Department of Health, Gulfport

ACADEMIC APPOINTMENTS

2023-present

2022-present

2022-present 2022-present

2022 p. 000...

2006-present

2020-2024

Belhaven University, Jackson, MS

PROFESSIONAL MEMBERSHIPS (SELECTED)

2024-present Chair, Mississippi Association of People Supporting Employment First 2023-present Mississippi Alliance for Inclusive Postsecondary Education Programs

2021-present The Association of People Supporting Employment First (APSE)

2019-present Association for Higher Education and Disability

2018-present Department of Mental Health Bureau of Intelligence and Developmental

Disabilities Advisory Council

2018-present Employment Special Interest Group, Association of University Centers on

Disabilities

2017-present Southeastern Postsecondary Education Alliance (2018-2022 Awareness Day

Chair; 2017-2022 MS Representative, Board of Directors; 2017-2019 Annual

Conference Planning Committee)

2017-present Communications Special Interest Group, Association of University Centers on

Disabilities

2017-present Disability Studies Special Interest Group, Association of University Centers on

Disabilities



2014 Master of Science, Assistive Technology, California State University,

Northridge, CA

1989 Bachelor of Science, Management/Computer Information Systems, Park

College, Parkville, MO

WORK HISTORY

2002-present Technology Coordinator,

1999-2002 Assistant Professor, Aerospace Studies,

1996-1999 Air Force Communications Squadron Branch Chief, Scott Air Force Base, IL 1992-1996 Chief, Database Implementation Team, United States Strategic Command,

Offutt Air Force Base, NE

1982-1992 Team Supervisor, Computer Maintenance Office,

Shift Supervisor, Telecommunications Maintenance

CERTIFICATIONS/TRAININGS

Advanced Communications Officers Training (184 hours)

Air University Academic Instructor School

Software Project Management

SYBASE Relational Database Design, Physical Database Design, System and DB Administration

Data Modeling

Software Engineering (32 hours)

C Programming (120 hours)

CA-IDMS Defining a Database, Integrated DB Implementation and Control

Introduction to Unix (40 hours)

Communications-Computer Systems Programming and Analysis Officer Course (742 hours)

Assembler Language (160 hours)



Bachelor of Science, Psychology 12/2015

Associate of Arts, Criminal Investigations, Everest College, Mesa Online, 01/2012

Phoenix, AZ

WORK HISTORY

2024-present	Transition Specialist, Institute for Gisability Studies. The University of
2021-2024	Employment Specialist, Mississippi Department of Employment Securities, Gulfport, MS
2019-2021 2016-2019 2006-2016 2004-2006	Licensure Specialist I, Mississippi Child Protective Services, Gulfport, MS Counselor, Mississippi Department of Rehabilitation Services, Gulfport, MS Deputy Court Clerk, Harrison County Youth Court, Gulfport, MS Correctional Officer, Harrison County Sheriff's Department, Gulfport, MS
CERTIFICATIONS	

Association of Community Rehabilitation Education (ACRE) Certification in 2023

Employment Services

Office Systems Technology Certification, Mississippi Gulf Coast Community 12/2001

College, Long Beach, MS

2022-present

Eagle Connections 2024- present

SO College Southern Miss 2022-present

2011

Occupational Diploma, Sumrall High School, Sumrall, MS

WORK HISTORY

2015-present

Self Advocacy Coordinator

Hosts YouTube series titled Quit Charles Hursday was focused on disability happenings in Mississippi

- Shares person story through various advocacy activities
- Provides informal peer mentoring to other self-advocates
- Develops, schedules and creates various videos of self-

advocates, business sites and more

2013-2014 2011-present Gas Station Attendant, Sam's Club, Hattiesburg, MS Contract Laborer, Rental and Leasing, Hattiesburg, MS

FEATURED PRESENTATIONS

(2024). Hosted

(2024). Panelist on Transition for Persons with Autism Discussion Panel, Featured Session, 10th Annual Creating Your Own Path Conference.

2024). Advocacy and Employment Guest on All Wales People First Self Advocacy TV, a Wales Self-Advocacy YouTube series.

(2023). Employment and Advocacy, Virtual Self-Advocacy Summit.

(2023). Hosted

(2023). My Personal Story, Honor's 303 Seminar Class,

(2023). Panelist on Transition for Persons with Autism Discussion Panel, Featured Session, 10th Annual Creating Your Own Path Conference.

(2023). Employment and Advocacy, Virtual Self-Advocacy Summit.

(2022). Featured Host at Mississippi disAbility MegaConference, Jackson, MS.

(2022). My Personal Story, Honor's 303 Seminar Class,

(2022). Self-Advocacy Story, My Personal Story, Honor's 303 Seminar Class,

(2021). My Personal Story, Honor's 303 Seminar Class,

(2020). My Personal Story, Honor's 303 Seminar Class, 1

Streaming, Concurrent Session. Mississippi disAbility MegaConference, Jackson, MS.

(2017) My Personal Story, Panelist. Mississippi disAbility MegaConference, Jackson, MS.

(2016). My Personal Story, Concurrent Session. Association of University Centers on Disabilities National Conference, Washington, DC.

VOLUNTEER/COMMUNITY SERVICE

2014-2015 2011-2013	Member, TRIAD AmeriCorps Completed three years of national service Shared personal story on transition
2012-present	Performed in various disability transition and financial skills skits Performed in various disability transition and financial skills skits President and Co-Treasurer CTEP Up Advisory Council Office Volunteer
AWARDS	
2025	Featured Writer for Cow Tipping Press edition of <i>The Best of Cow Tipping Press</i> , a collection of short stories from self-advocates
2024	FIRST TO THE TOP! Southern Mist Service Awards. The University of Southern
2015	TRIAD AmeriCorps Service Recognition Award
2014 2014 2013	Breaking Barriers Award, Recognition of Leadership and Advocacy Recognizing Advocacy, <i>Hattiesburg American</i> (newspaper article) Student Group Award,



05/2023

Long Beach High School, Long Beach, MS

WORK HISTORY

08/2024-present

Self-Advocacy Coordinator

- Develops virtual training sessions and workshops for enhancing self-advocacy skills
- Produces educational videos and PowerPoint presentations to improve student engagement
- Coordinates inclusive programs with community leaders, integrating students with disabilities into mainstream settings

HONORS AND AWARDS

08/2024

Heart of Service Award, AmeriCorps

Recognized for exceptional dedication to community service and advocacy

programs

VOLUNTEER/COMMUNITY SERVICE

09/2023-08/2024

Service AmeriCorps Member, Training, Resources, and Information for the Advancement of Disability (TRIAD) AmeriCorps, The University of Southern

- Provided more than 1,700 hours of community service, focusing on health-related education
- Designed and instructed self-advocacy and health education lessons across multiple schools

SKILLS

- Advanced proficiency in Canva and Microsoft Office
- Works effectively in independent and team-based projects
- Quickly adapts to new technologies and software platforms
- Competent in multitasking and meeting deadlines



2020 Master of Social Work, University of Alabama, Tuscaloosa, AL

2013 Bachelor of Science, Social Work, Mississippi State University, Starkville, MS

WORK HISTORY

2024-present Executive Coordinator for

T

2022-2023 Transition Specialist, Institute for Disability St

2021-2022 Licensed Clinical Therapist, Pine Grove Behavioral Health, Hattiesburg, MS

2021 Qualified Mental Health Professional, Wexford Health, Springville, AL

2017-2021 Senior Social Worker, Alabama Department of Human Resources, Oneonta, AL

2014-2016 Practice Model Coach, Mississippi Department of Child Protection Services,

Jackson, MS

2014 Firehouse Subs, Hattiesburg, MS

2013-2014 Intern, Christian Encounter Ministries, Grass Valley, CA

2012-2013 Student Intern, Wesley Foundation, Starkville, MS

2010-2013 Summer Camp Counselor, Camp Wesley Pines, Gallman, MS

2005-2009 Server, Porches Restaurant, Wesson, MS

VOLUNTEER/COMMUNITY SERVICE

2020 Children's Aid Society of Alabama, Birmingham, AL

2013 Grace Community Homes, Henderson, NE

2010-2012 Wesley Foundation, Starkville, MS
2010 Emerson Family Center, Starkville, MS
2001-2008 Wesson Public Library, Wesson, MS

CERTIFICATIONS AND LICENSURES

2025 Licensed Certified Social Worker, #11499

2025 Excellence in Action, Mississippi Alliance of Nonprofits and Philanthropy
2023 Association of Community Rehabilitation Education (ACRE) Certification in

Employment Services

2022 Program for the Education and Enrichment of Relational Skills (PEERS)

2021 Licensed Master of Social Work, Mississippi #M6883 2020 Licensed Master of Social Work, Alabama #5348G

2020 Trauma Informed Care (TIC) Training

MEMBERSHIPS

2024-present National Association of Social Workers (NASW)

2009-2013 National Honor Society

AWARDS

2020 Master Scholar Award, University of Alabama, Tuscaloosa, AL



2020 AAS, 3D Modeling and Technology, Mississippi Gulf Coast Community College,

Gautier, MS

2019 Diploma, Ocean Springs High School, Ocean Springs, MS

WORK HISTORY

2025-present Assistant Self-Advocacy Coordinator,

2024 Shift Lead, Salad Station, D'Iberville, MS

2021-2022 Salad Station, D'Iberville, MS

SKILLS

Computer-Aided Design (CAD) Autodesk AutoCAD

Autodesk Inventor Tinkercad

Microsoft Office Suite

Bilingual: Fluent in English and Japanese



2018 2015

Master of Social Work, Bachelor of Social Works

WORK HISTORY

2024-present

Executive Coordinator for Transition

2022-2024 2018-2022

Transition Specialist

Transition Coordinator

2018

Employment Specialist

2017-2018

Intern, Southern Care Hospice, Hattiesburg, MS

2016-2018

Graduate Assistant

2015

Intern, Mississippi Children's Home Services, Jackson, MS

RESEARCH

2017-2018

Proposal for Postsecondary Program for Students with

Intellectual Disabilities at

2017

Research Graduate Assistant,

CERTIFICATIONS AND LICENSURES

2025-present

Excellence in Action

2023-present

Disability Mentoring Certification

2023

Association of Community Rehabilitation Educators (ACRE) Certification in

Employment Services

2020-present

CPR/AED for Professional Rescuers with First Aid Licensed Master's Social Worker (License #M9382)

2018-present 2014-present

Collaborative Institutional Training Initiative

MEMBERSHIPS

2025-present 2023-present Advisory Board Member, Center for Women & Leadership Member, Mississippi Inclusive Postsecondary Education Alliance

2022-present

Board Member, Southeastern Postsecondary Education Alliance

2015-present

Scholarship Committee, Member,

2011-2015

Team and Mentor, 1 Member,

2015-2018

Phi Alpha Social Work Society,

VOLUNTEER/COMMUNITY SERVICE

2012-2015

The Arc, Hattiesburg, MS

2012

Hope House (grant proposal development) Make a Wish Foundation, Hattiesburg, MS

2008-2011



2018 Master of Social Work

2013 Bachelor of Science, Social Work,

Commence of the Commence of th

WORK HISTORY

2022-present Transition Coordinator.

2018-2022 Transition Specialist,

2018 Employment Skills Trainer,

2013-2016 Family Protection Specialist, Mississippi Department of Human Services,

Department of Child Protection Services, Pearl River County, MS

INTERNSHIPS

2016-2018 Project ARCH and FORward and

2013 Lamar County Health and Human Services (DHS): Division of Family and

Children's Services, Lamar County, MS

2010 Family Network Partnership Agency, Hattiesburg, MS

CERTIFICATIONS, LICENSURES, AND TRAININGS

2025 Association of Community Rehabilitation Educators (ACRE) Certification in

Employment Services

2020-present CPR/First Aid Certification, American Red Cross

2019 Developmental Disabilities and Sexuality Educator and Trainer Course
2018 Master of Social Work Licensure (License Number M9506), Association of

Social Work Boards (ASWB)

2018 Person-Centered Planning Training
 2015 Family-Centered Focus Training

MEMBERSHIPS

2020-present Advisor/Staff Liaison,

2018-2020 Assistant Advisor,

2018-present Lead Advisor/Coordinator.

VOLUNTEER/COMMUNITY SERVICE

2001-2009 Volunteer, Mission trips to assist needy populations in various areas throughout

Kentucky, Mississippi, and Tennessee

2013 Volunteer, Worked with the School of Social Work at

o assess need for services of clients/victims after the tornado

2003 BSA Eagle Scout

AWARDS

2009-2013 Leadership Scholarship

2003 BSA Eagle Scout Award



2025 2024 Master of Social Work, Bachelor of Social Work

WORK HISTORY

2024-2025

Social Work Internship, PEERS Skills Coaching Program,

2020-present

Wellness Family Support Specialist

2018-2020

Bus Driver, First Student, Inc., Gulfport, MS

2015-2017

Case Aid and Safety Officer, Volunteers of America Service Center, San Diego,

CA

COMMUNITY SERVICE/VOLUNTEER WORK

2022-present 2019-present

The Arc of Mississippi, Gulfport, MS Northwood Church, Long Beach, MS

2015-2017

Volunteers of America

MEMBERSHIPS

2022-present

Vice President, Bachelor of Social Work (BSW) Club

Chairperson, STRIDE

2022-present

Alumni Association

AWARDS AND HONORS

2022-present

Phi Alpha Honor Society Staff Council Scholar

2022-present 2022-present

President's List

2022-present

Katharine L. Guice Scholar

2022-present

Supp Education Opportunity Grant

CERTIFICATIONS, LICENSURES, AND TRAININGS

2020-present

Procurement Card and

raining,

2020-present

Psychological First Aid (PFA)

2020-present

Skills for Psychological Recovery (SPR) Council of Parent Attorneys and Advocates

2020-present 2020-present

Seizure Recognition and First Aid Certification

2020-present 2010-2011

Medical Assistance, HIPAA, Transition Assessment: Putting It Into Action Medical Assistant, Home Health, Office Unit Clerk, Physical Therapy Aid, Occupational Therapy Aid, Phlebotomy Lab, CAN, HIPAA, EKG, CPR, Kaplan

College, San Diego, CA



2024 Master of Social Work, 2022 Bachelor of Social Work

Associate of Arts, Mississippi Gulf Coast Community College, Perkinston, MS

WORK HISTORY

2024-present Transition Specialist,

2023-2024 Social Work Intern,

2021-2022 Customer Service Representative and Sales Agent, Smarter Call Center

(Remote)

2018-present Personal Care Assistant, Ability Works, Hattiesburg, MS

MEMBERSHIPS

2022 Member, Bachelor of Social Work Club,

VOLUNTEER/COMMUNITY SERVICE

2023-2024 (END)Trainee, (III

2022-2023 Member/Volunteer, TRIAD AmeriCorps,

Dissipality Stricts 1146 Diliversity of Scriptori

2022-2023 Volunteer,

AWARDS AND HONORS

2024 Youth Commissioner, Volunteer Mississippi

2022 Scholastic Excellence Award, Afro-American Student Organization,

2022 Nominee, Who's Who, 7

2022 Cum Laude, Bachelor of Social Work, 1

Hathesonia wa

CERTIFICATIONS AND LICENSURES

2025 Association of Community Rehabilitation Educators (ACRE) Certification in

Employment Services



2010 Master of Arts, Biblical Counseling, Southeastern Baptist Theological Seminary 1993 Interpreter Training Program, American Sign Language Studies, Bishop State

Community College, Mobile, AL

1992 Bachelor of Science, Education for the Hearing Impaired, University of

Montevallo, Montevallo, AL

WORK HISTORY

2023-present Executive Coordinator for Transition to Adulthood Services

2019-2023 Transition Coordinator, Institute for Disability Studies. The University of

2017-2019 Program Manager/Evaluator II, Ability Works, Inc. Job Readiness Program,

Mississippi Department of Rehabilitation Services, Gulfport, MS

2016-2017 Women's Counselor, Home of Grace, Women's Campus, Gautier, MS

2010-2015 Vocational Rehabilitation Counselor, Mississippi Department of Rehabilitation

Services, Gulfport, MS

2009-2010 Bookkeeper, Mission Landscapes, Wake Forest, NC

2008-2010 Coordinator and Interpreter for the Deaf, North Wake Church, Wake Forest, NC

2008 Bookkeeper/Financial Secretary, Open Door Baptist Church, Raleigh, NC

2003-2007 Medical Billing Clerk, Golden Triangle Radiology, Columbus, MS
2001-2002 Administrative Support, Columbus Personnel Inc., Columbus, MS
1998-2000 Interpreter for the Deaf, Occupational Safety Associates, Mobile, AL

1997-1998 Teacher for the Sensory Impaired, Baldwin County Schools, AL

1997 Tutor for the Deaf, Mobile County, AL

1994-1997 Interpreter, Volunteers of America, Inc., Mobile, AL

1993-1994 Teacher for the Deaf, Regional School for the Deaf and Blind, Mobile County, AL

VOLUNTEER/COMMUNITY SERVICE

2007-2010 Volunteer Counselor, Hope Counseling Center, Wake Forest, NC 2015-2021 Volunteer Counselor, First Baptist Church Gulfport, MS

Awards

2022 Gulf Coast Staff Excellence Award, 7

Long

CERTIFICATIONS AND LICENSURES

2024 The Program for the Education and Enrichment of Relational Skills (PEERS)

PEERS Certified Trainer, UCLA Semel Institute
PEERS Adolescents Certified, UCLA Semel Institute
PEERS Telehealth Certified, UCLA Semel Institute

2020 Association of Community Rehabilitation Educators (ACRE) Certification in

Employment Services

2015 Sign Language Proficiency Interview (SLPI)



2013 Master of Science, Psychology, Grand Canyon University, Phoenix, AZ

2001 Bachelor of Science, Psychology

1997 Associate of Applied Sciences in Marketing Management Technology, Jones

College, Ellisville, MS

WORK HISTORY

2023-present Transition Coordinator,

2020-2023 Transition Specialist,

2015-2020 Counselor III, Mississippi Department of Rehabilitation Services, Gulfport, MS

VOLUNTEER/COMMUNITY SERVICE

2020-2024 TRIAD AmeriCorps

1997, 2003-2004, 2014

MEMBERSHIPS

2000-2001 Psi Chi Honor Society,

1995-1997 DECA Secretary/Treasurer, Jones College, Ellisville, MS

1995-1997 Letter J Awards, Jones College, Ellisville, MS

1993 Choir, Jones College, Ellisville, MS

1993 Maroon Typhoon Percussion, Jones College, Ellisville, MS

CERTIFICATIONS AND LICENSURES

2025 Association of Community Rehabilitation Educators (ACRE) Certification in

Employment Services

AMENDMENT #1 TO THE REQUEST FOR QUALIFICATIONS FOR PRE-EMPLOYMENT TRANSITION SERVICES RFQ #3120003211

- Q1: Do I put the counties I was approved for when I first applied, or the counties I'll be working this school year? Also, with the increased school, will my budget change?
- A1: In your proposal, you must complete Attachment F Areas of Coverage, which specifically requires you to list the counties where you can perform Pre-ETS services. The RFQ also states that providers must "specify the geographic area(s) in which services can be provided, as well as how the services will be delivered." This means you should report the counties you will actually cover during the upcoming school year—not just those from your original approval. The coverage section is about current capacity and service delivery, not historical approval. Budgets will be based on coverages areas and the staff's review of the proposals.
- Q2: Page 13, Section 4.3 discusses Marked and Unmarked documents. Page 15, Section 5.1 in bold states Unmarked documents are no longer required. Could you please clarify this information on what is needed for submittal?
- A2: Please disregard Section 4.3. Proposals are no longer required to be submitted as "unmarked". You are only required to submit a REDACTED version if you include proprietary information in your proposal that you do not wish to be posted to the public. Further details on redactions can be found in Attachment H "Redaction Notice", on page 31 of the RFQ.
- Q3: I am a Louisiana-based sole proprietor. The RFQ notes that "sole proprietors are not required to register with the Mississippi Secretary of State." Can you confirm if any additional steps (e.g., business license or local registration) are required for a Louisiana sole proprietor to qualify prior to contract award?
- A3: MDRS only requires that the business be registered with the Mississippi Secretary of State if necessary, and have any license or certification required to do business in the State. For more information on what is required for your specific business to operate in the state, you may contact the Business Services & Regulation department of the Mississippi Secretary of State's office at 601-359-1633.

- Q4: Since the rate sheet is provided in the RFQ, should I simply confirm acceptance of the published group/individual rates, or do I need to calculate an estimated number of students and present a total cost based on that estimate?
- A4: MDRS will set the totals for these contracts. You are not required to submit a total cost estimate.
- Q5: The RFQ requests an insurance certificate. Should proof of insurance be submitted with the proposal or only upon award? As a sole proprietor, is there a waiver process or flexibility until staff or subcontractors are added?
- A5: If available, you should submit the insurance certificate with your proposal. DFA may withhold the final approval of your contract if it's not submitted.

Please note that businesses that have less than 5 full-time employees are not required to carry workers compensation insurance per Mississippi law. If you are not required to have workers compensation insurance, please make a note of this in Attachment G "Additional Data" of your proposal.

Q6: Section 5.2 states:

"The original and 1 copy of the proposal, 2 copies total with an electronic version, shall be signed, placed in a sealed envelope or package, and submitted..."

Could you confirm if this means:

- I should submit one signed paper original, one signed paper copy, and a USB flash drive with the electronic version (PDF)?
- Or is a single printed version plus the electronic copy sufficient?
- A6: You may submit a single printed version plus the electronic copy.
- Q7: Is there a specific type or size of envelope/package required for submission (e.g., manila envelope, sealed box), or simply any sealed envelope clearly labeled with the RFQ number and opening date?
- A7: There is no specific type of box or envelope that is required.
- Q8: Are payments issued on net 45 terms from receipt of invoice, or is there a different payment schedule that MDRS follows for Pre-ETS providers?
- A8: All MDRS invoices use the net 45 payment terms per state law.

Q9: Section 1.11 references an "Unmarked Proposal" with no self-identifying information, while Section 5.1 notes that unmarked proposals are no longer required and instead all sections should be marked. Could you clarify what is currently required:

Do I need to prepare a separate "unmarked" version of my proposal with no logos or identifiers?

Should I simply submit one version with all sections "marked" as indicated (Attachments A–H and proposal narrative), plus a redacted copy if I have trade secrets?

- A9: Section 5.1 is correct. You are no longer required to submit an "unmarked" proposal. Your proposal may have identifying information (logos, staff names, etc..). However, you do have the option of submitting a "Redacted" version if there is proprietary information in your submission that you do not wish to be made public knowledge. (see attachment H of the RFQ for more information).
- Q10: Does this RFQ include post secondary institutions?
- A10: Pre-Employment Transition Services can be provided to students enrolled in post-secondary institutions. Also, if a Post-Secondary Institution provides Pre-Employment Transition Services, they can submit a RFQ.
- Q11: Will Entrepreneurship classes be considered a Pre Employment Transition service?
- A11: Self-employment/entrepreneurship would fall under Job Exploration Counseling.
- Q12: The RFQ states that services must be delivered in an integrated setting? What is the definition of an integrated setting? Can Pre Employment Transition services be delivered in a virtual setting?
- A12: The RFQ specifies that "all pre-employment services under this procurement must be provided in an integrated setting" In this context, an integrated setting means students with disabilities participate in services alongside peers without disabilities to the maximum extent possible, consistent with WIOA's definition of integrated employment and training environments. It emphasizes inclusion in typical school, workplace, or community environments—not segregated or disability-only settings.
- The RFQ also requires providers to specify both the geographic area(s) in which services will be provided and how services will be delivered. This language allows for flexibility in delivery methods, including virtual instruction, as long as:
 - The service is pre-approved by MDRS,

- It aligns with one of the five required Pre-ETS categories, and
- It is designed to maintain the integrated setting requirement.

Therefore, Pre-ETS may be delivered virtually if MDRS authorizes (it and if the virtual format still supports interaction consistent with an integrated learning environment.

- An integrated setting means providing Pre-ETS in environments where students with disabilities are included alongside peers without disabilities, not in segregated programs. Virtual services are permissible under the RFQ, provided they are authorized by MDRS and delivered in a way that supports inclusion and meets the five Pre-ETS service categories.
- Q13: This RFQ states that providers must have a bachelor's degree and one year of relevant program experience. In the Job Extravaganza RFQ, providers were allowed to have an associates degree or a high school diploma with Work Keys which basically meet the Mississippi Department of Education requirements for an assistant teacher. Does this still apply for this RFQ
- A13: Yes. While this RFQ outlines the standard minimum qualification of a bachelor's degree with one year of relevant program experience, the same flexibility that was applied in the Job Extravaganza RFQ continues here. That means providers may also qualify with an associate's degree or a high school diploma with WorkKeys, which aligns with the Mississippi Department of Education's requirements for an assistant teacher.
 - In short, both the bachelor's degree track and the alternative associate's degree/high school diploma with WorkKeys track are acceptable for this RFQ.
- Q14: On page 11, the RFQ states: "the pre-service survey must accompany the initial monthly report and invoice while the post-service survey must be submitted with the final monthly report and invoice."

Could you clarify whether this requirement refers to the pre- and post-tests administered by instructors for each individual class, or whether it is intended as a program-wide pre-survey at the beginning of services and a program-wide post-survey at the conclusion of services?

Currently, we have been submitting pre- and post-tests each month with our billing paperwork. We want to confirm whether this is the correct process, or if MDRS expects a single pre-survey submitted with the first month's report/invoice and a single post-survey submitted with the final report/invoice for the year.

A14: The language on page 11 of the RFQ refers to the program-wide requirement rather than to every individual class. Specifically, the pre-service survey must be administered

to participants at the start of services and submitted with the initial monthly report and invoice, and the post-service survey must be administered at the end of services and submitted with the final monthly report and invoice

This means MDRS does not expect providers to submit pre- and post-tests for each class every month with billing paperwork. Instead, it is intended as a beginning-of-services pre-survey and an end-of-services post-survey tied to the overall service period for each student.

Q15: Page 32 says the period of performance dates are Sept 12, 2025, ending Sept 11, 2026. Page 6 says the dates are Dec 10, 2025, ending Dec 9, 2026.

A15: The correct period of performance dates are December 10, 2025 to December 9, 2026.

Respondents shall acknowledge receipt of any amendment to the solicitation by signing and returning the amendment with the response. The acknowledgment must be received by MDRS by the submission deadline.



MISSISSIPPI



INSTITUTIONS OF HIGHER LEARNING

August 13, 2020

To Whom It May Concern:

As the Director of Risk Management for the Board of Trustees of State Institutions of Higher Learning (IHL), I administer the insurance plans for the Board Office as well as the IHL System. The following information is provided to address some of our coverage details, and please consider this to meet the requirement of a commitment letter. It is my intent to maintain the same coverages below, although approval of some future policies will require the approval of the Board of Trustees.

- 1. <u>Liability Coverage</u>. IHL and the public four-year universities are insured for general liability and professional liability through the IHL Self-Insured Tort Plan. This Tort Plan provides coverage to the maximum amount permitted by the Mississippi Tort Claims Act (MTCA) for claims falling under that Act. The statutory per occurrence limit is currently \$500,000. For claims falling outside of the MTCA, the Tort Plan has expanded its coverage up to \$4,000,000 per occurrence.
- 2. <u>Auto Liability</u>. The Tort Plan purchases auto liability insurance with \$500,000 of coverage per occurrence when the MTCA applies. For other claims, the coverage limit is increased through an excess policy up to \$5,000,000.
- 3. <u>Workers' Compensation</u>. IHL and the universities in its system maintain statutory workers' compensation coverage through the IHL Self-Insured Workers' Compensation Plan. This plan also purchases excess insurance.
- 4. <u>Public Official Bond and Crime/Dishonesty Coverage</u>. IHL maintains a public official bond as required by state statute in the amount of \$100,000. IHL also maintains a crime policy with limits of \$100,000.

As you can appreciate as an agency of the State of Mississippi, IHL is also unable to add third parties as additional insureds to its insurance policies or self-insured coverages.

If additional information is needed, please feel free to ask through the appropriate contacts, and I will be glad to provide further assistance or clarity.

Sincerely,

David S. Buford

Director of Risk Management, IHL

CERTIFICATE OF COVERAGE

Issued to:

against the named institution as well as its employees subject to terms and amended, certifies coverage of the above-named institution under its self-insured Tort Claims Fund as set forth in Chapter 46, Title 11, Mississippi Code 1972, as until such time as it may be canceled or rescinded. limitations established by law. This Certificate shall continue in full force and effect IHL Tort Claims Plan. The IHL Tort Claims Plan provides protection for tort claims The State Institutions of Higher Learning, as a participant of the Mississippi

Issued this the 1st day of January, 2025.

State Institutions of Higher Learning IHL Tort Claims Plan

David S. Buford, Administrator

CERTIFICATE OF COVERAGE

Issued to:

out of and in the course of his employment with the above-named employer. This of the Mississippi Workers Compensation Act. This certificate memorializes that workers' compensation benefits pursuant to Mississippi Code Annotated § 71-3-75 or rescinded Certificate shall continue in full force and effect until such time as it may be canceled to a worker who suffers a work-related injury or occupational disease which arises Compensation Plan. The Plan provides payment of medical and indemnity benefits the above-named institution is insured under the IHL Self-Insured Workers The Mississippi Institutions of Higher Learning is a certified self-insurer of

Issued this the 1st day of January, 2025.

Mississippi Institutions of Higher Learning Self-Insured Workers' Compensation Plan

David S. Buford, Administrator